

Everlaw Expands Legal Holds Capabilities to Deliver Automated, Integrated Preservation Workflows

OAKLAND, Calif. – May 11, 2026 – [Everlaw](#), the cloud-native investigation and litigation platform, today announced significant enhancements to its Legal Holds solution – including integrated questionnaires, a native Workday connector, expanded preservation-in-place integrations, and enhanced reporting and API capabilities – delivering a more automated, integrated approach to preservation for corporate legal teams.

Legal holds remain foundational to defensible ediscovery and investigations, yet many organizations still rely on manual processes using spreadsheets and email, or legacy, point solutions that operate in silos. As data volumes grow and collaboration tools become central to business operations, these approaches introduce risk and inefficiency.

With its latest enhancements, Everlaw is transforming legal holds from a largely administrative task into a centralized, data-driven workflow. The updated solution enables legal teams to automate routine processes, capture critical information earlier in the lifecycle, and manage preservation across systems with greater visibility and control.

“Legal teams need more than a way to send notices – they need a comprehensive and defensible system of record for data preservation,” said Pauline Day, Product Director at Everlaw. “Our Legal Holds solution enables organizations to evolve manual workflows into an integrated solution that scales across their growing data ecosystems.”

“I love the automation available through legal holds templates, directories, and tracking capabilities,” said Malaika Roemer, Corporate & Compliance Principal Paralegal, Coalfire. “It takes a lot of work off my plate not having to manage or manually keep track of multiple items in a spreadsheet.”

The expanded capabilities include:

- **Integrated Questionnaires:** Teams can now capture structured custodian input at the point of acknowledgment, helping identify additional data sources and improve early case scoping.
- **Native Workday Connector:** Users can automatically sync custodian and employment data from a leading provider of enterprise cloud applications for finance and HR to reduce manual updates and ensure accuracy as organizations evolve.
- **Preservation-in-Place Integrations:** With preservation-in-place for Microsoft 365, teams can create, track, and release legal holds directly from Everlaw without needing to open Microsoft Purview. Expanded support for Google Vault and Slack coming soon.
- **Enhanced Visibility and Reporting:** With centralized custodian views, expanded export functionality, and a Legal Holds API, teams experience improved oversight and downstream integrations.

Together, these enhancements position Everlaw Legal Holds as the premier technology for enterprise legal teams seeking to replace legacy tools and manual processes with a more unified and automated approach. Everlaw Legal Holds is available as part of the Everlaw platform or as a dedicated solution. For more information, visit <https://www.everlaw.com/legal-holds/>.

Learn more about Everlaw Legal Holds at CLOC Global Institute 2026. Everlaw will be exhibiting at booth #202.

About Everlaw

Everlaw helps legal teams navigate the increasingly complex legal landscape to chart a straighter path to the truth. Trusted by Fortune 100 corporate counsel, 91 of the Am Law 200, and all state attorneys general, Everlaw's combination of intuitive experience, advanced technology, and partnership with customers empowers organizations to tackle the most pressing technological challenges—and transform their approach to discovery and litigation in the process. Founded in 2010 and based in Oakland, Calif., Everlaw is funded by top-tier investors, including Andreessen Horowitz, CapitalG, HIG Growth Partners, K9 Ventures, Menlo Ventures, and TPG Growth. Follow us on [LinkedIn](#).